

Thank you for your intention to include Vesper Concerts in your estate plans. By sharing your commitment, you help us plan for the future and ensure that the music continues to uplift and inspire generations to come. **All information will be kept strictly confidential and is not legally binding.**

Your Information

Name(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Your Legacy Gift

☐ I/We have included **Vesper Concerts, Inc.** in my/our estate plans through the following (check all that apply):

- ☐ Bequest in a Will or Trust ☐ Retirement Plan or IRA Beneficiary Designation
☐ Life Insurance Policy Beneficiary ☐ Charitable Remainder or Lead Trust
☐ Other Planned Gift (please specify): _____

Recognition

By notifying us of your intent to include Vesper Concerts in your estate plans, you will automatically be eligible to be recognized as members of the Dana Sloan Legacy Society.

☐ You may publicly recognize my/our legacy gift as a way to encourage others to give.

Name(s) to list for recognition: _____

☐ I/we prefer to remain anonymous at this time.

Next Steps

- ☐ I/we would like to speak with someone about gift planning.
☐ I/we would like information about how to make a current gift to the Vesper Concerts Endowment.

Signature(s)

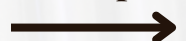
Signature: _____ Date: _____

Signature (if joint): _____ Date: _____

Please Return To:

Vesper Concerts, Inc. | 1517 S. 114th St., Omaha, NE 68155
kristi@vesperconcerts.org | 502-333-7466 x 5
www.vesperconcerts.org

Please flip over



Frequently Asked Questions

What is the Encore Endowment Fund?

- The Encore Endowment Fund is a permanent fund established to support the long-term sustainability of Vesper Concerts. Gifts to the Fund are invested, with earnings helping to ensure that future generations can enjoy free, high-quality musical performances.

How is my gift to the Endowment used?

- Gifts to the Encore Endowment Fund are invested, and only a portion of the earnings is used annually to support Vesper Concerts. This ensures your gift has a lasting impact.

What is legacy giving?

- Legacy giving, also known as planned giving, is a way to make a charitable gift through your estate or long-term financial planning. This can include *bequests, beneficiary designations in retirement plans and life insurance, donor-advised funds, and other giving vehicles.*

How can I include Vesper Concerts in my will or estate plan?

- You can include a simple bequest in your will or name Vesper Concerts as a beneficiary of a retirement account, life insurance policy, or donor-advised fund. Sample language can be found in the Ways to Give menu at our website.

What are the benefits of making a legacy gift?

- Legacy giving allows you to leave a lasting impact, support an organization you value, and potentially receive tax advantages. It's also a powerful way to align your personal values with your financial goals.

Can I designate my gift for a specific purpose?

- Yes. While unrestricted gifts to the Encore Endowment Fund provide the most flexibility, you may also discuss designated purposes with us to ensure your wishes align with Vesper Concerts' mission and long-term plans.

Do I need to be wealthy to make a legacy gift?

- Not at all. Legacy gifts come in many forms and sizes. Even a modest bequest can make a significant difference over time, especially when invested through the endowment.

Is my gift to the Encore Endowment Fund tax-deductible?

- Yes. Vesper Concerts is a registered 501(c)(3) nonprofit organization. The Tax ID number is 56-2385736. All contributions to the Endowment Fund or through legacy giving are tax-deductible to the extent allowed by law.

Should I notify Vesper Concerts of my legacy gift?

- Yes, if you're comfortable doing so. Letting us know about your gift allows us to thank you, recognize you (if desired), and ensure we understand your intentions. A Legacy Gift Intention Form can be found above.

Who can I contact to learn more about legacy giving or the Encore Endowment Fund?

- Please contact Kristi Treu, Executive Director, or a member of our Board of Advisors to learn more. We are happy to answer your questions and help you explore giving options that are meaningful to you.

Learn More at www.vesperconcerts.org/endowment-fund/